

# IORPS LANDSCAPE IN 2023

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EIOPA REGULAR USE

# SIZE OF IORP SECTOR IN EUROPE



Source: EIOPA, [IORPs Landscape Factsheet 2024](#)

# RECENT TRENDS

DB vs DC	over the past years, more and more IORPs have embraced defined contribution schemes	31% in 2013	→	59% of active members in 2023
MULTISPONSOR	another trend is the rise of multisponsor IORPs, of which almost 40% are IORPs with unrelated sponsors established by commercial service providers	659 IORPs in 2020	→	703 IORPs in 2023
CROSS-BORDER	the number of IORPs operating across different member states remains low and has even decreased recently (from 31 IORPs with ca. €13 billion in assets in 2021)	28 IORPs	≈	€11 bn in assets in 2023
Consolidation	Number of IORPs decreased by around 1.7% from 2022 to 2023 primarily due to ongoing market consolidation			

Source: EIOPA, [IORPs Landscape Factsheet 2024](#)



# THANK YOU!

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